

OPENCITIES

Building Better Government,
One Website at a Time



Transforming 100+ .Govs across the world

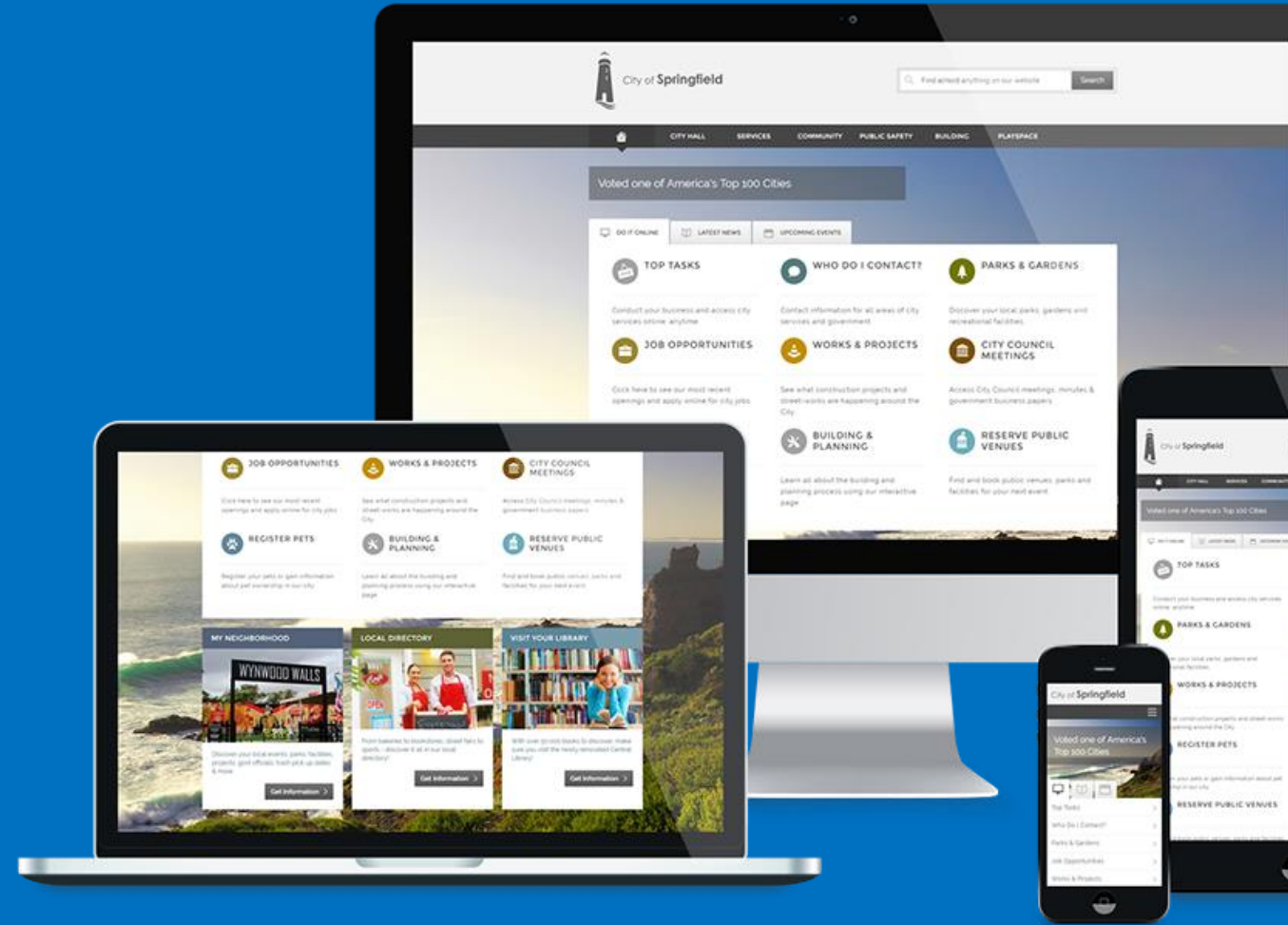


10 years of profitable
business w/ 50+ employees

Government Only
500+ customers World-wide

Awards for design,
Accessibility, and corporate
diversity

Well established partnership
with Microsoft (AU, NZ & US)





OpenCities makes it **easy** for all **citizens to access their city services**

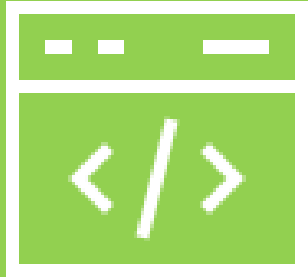


By helping cities to **accelerate their digital transformation**



Via **productized, repeatable best practice**, without custom development

Traditional 'web design' approach



Find a technology vendor (the procurement bit)



Build new website & migrate content (the content bit)



Embed CRM forms or portal (the services bit)

The OpenCities Approach



Clear official
signal

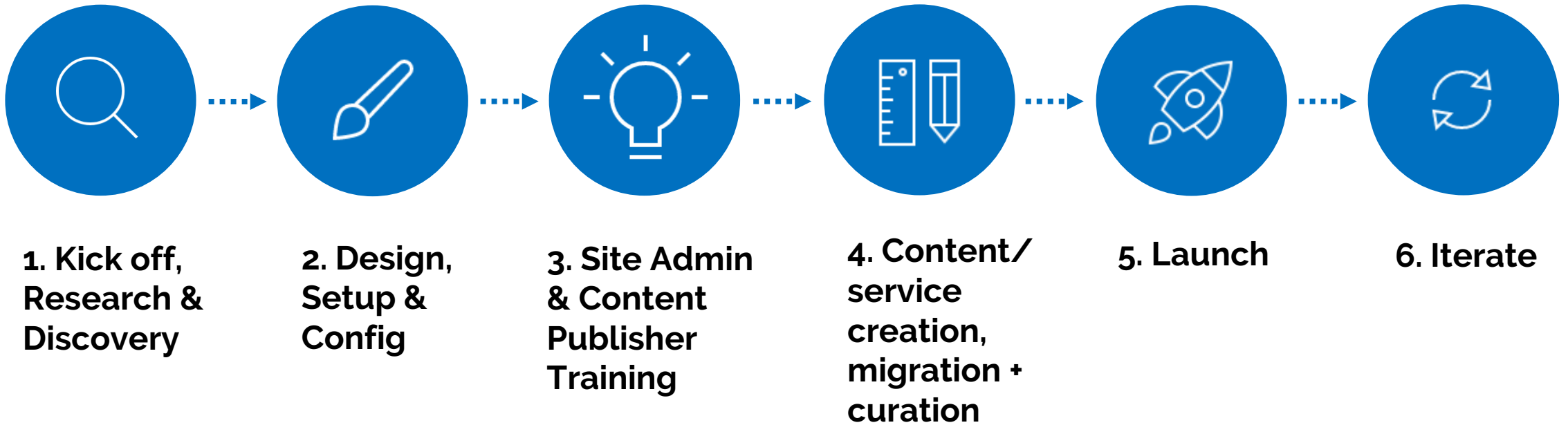


Current &
actionable



Continuously
improved

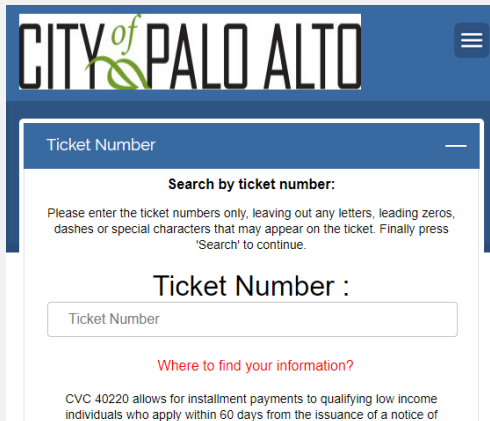
Digital Service / Website Redesign Process



19 | Integrations

Parking Citation Payment

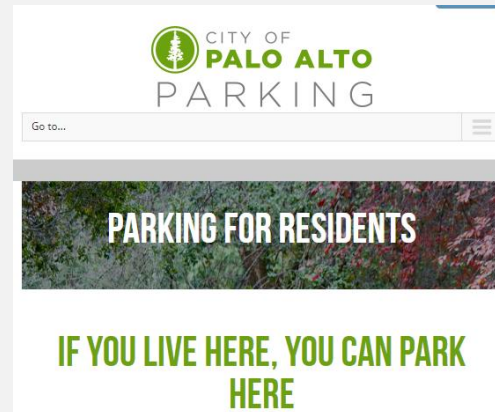
1. Keep behavior as is, where it is a link to the styled portal, or
2. iFrame the functionality if the form section can be separated out.



The screenshot shows the City of Palo Alto website header with the logo. Below it is a search bar labeled "Ticket Number". Underneath, there is a section titled "Search by ticket number:" with instructions: "Please enter the ticket numbers only, leaving out any letters, leading zeros, dashes or special characters that may appear on the ticket. Finally press 'Search' to continue." Below this is a text input field labeled "Ticket Number :" and a "Where to find your information?" link. At the bottom, there is a note: "CVC 40220 allows for installment payments to qualifying low income individuals who apply within 60 days from the issuance of a notice of".

Parking Guide

1. Replicate using OC subsite builder + OpenForms (not scoped), or
2. iFrame or link to existing solution



Palo Alto 311

- Recommendation to leave as iFrame



Open City Hall

1. Can emulate much of OpenGov's functionality via OC Consultation module, or
2. Keep OpenGov & link through to their portal

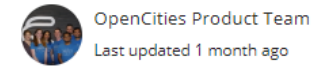


20 | Testing

- End-to-end functional documentation in Help Centre
- Detailed instructions can be used as test scripts

The screenshot shows the OpenCities help centre homepage. At the top, there is a search bar and a welcome message. Below this, there are four main categories: 'CREATE, UPDATE & PUBLISH', 'MODULES', 'MANAGE', and 'DEVELOP'. Each category has an icon and a brief description. There is also a 'NEED MORE HELP?' section with 'GET SOME TRAINING' and 'SUBMIT A TICKET' options. At the bottom, there is an 'ABOUT THE PRODUCT' section with 'SHARE YOUR IDEAS', 'WHAT'S NEW', and 'PRODUCT ROADMAP' options. The footer contains copyright information and links to privacy and acceptable use policies.

Create or update a calendar



You need the OC Calendar Manager role to be able to do this task

A calendar shows a timeline of things happening in your area. [Learn more about calendars and what they can do](#)

To create or update a calendar:

1. In the main menu, go to **More > Calendars**
2. Select **Create calendar**, or choose an existing calendar to edit it.

The screenshot shows the 'Calendars' management interface. It features a search bar, a 'Create calendar' button, and a list of existing calendars: 'My first calendar', 'My second calendar', and 'Project Calendar'. The 'Create calendar' button and the list items are highlighted with green boxes.

3. Give your calendar a **Name** and **Description**
4. In **Include these content types**, filter the pages you want to show in your calendar by choosing content types from the dropdown menu. [Read more about content types](#)
If a content type has more than one date field, use the **Field used for date** dropdown to choose the one you want to show on the calendar.

The screenshot shows the configuration form for a calendar. It includes fields for 'Name (required)' and 'Description'. Below these are two dropdown menus: 'Include these content types (required)' and 'Field used for date'. The 'Include these content types' dropdown is set to 'OC Meeting' and the 'Field used for date' dropdown is set to 'OC Meeting Date'.

21 | Training



Site Administrator Training

 2-3 attendees

Delivered in a single 3 – 4 hour session. Learning outcomes include setting up and managing users, workflows & site governance rules.



Content Publisher Training

 10 - 15 attendees

Delivered in a single 2 – 4 hour session. Learning outcomes include publishing content and online forms using OpenCities.



Digital Services Academy

 10 - 15 attendees

Delivered in 2.5 hour sessions over 3 days. Learning outcomes include customer journey mapping & customer focused digital service design.

22 | Hosting

A government-community cloud that extends world-class security and control for dedicated U.S. Public Sector workloads. All OpenCities customers are hosted on Azure Gov.

	Provides a physical and network-isolated instance of Microsoft Azure.
	Provides screened U.S. persons and policies to help protect customer data and applications.
	Stores data within the United States.
	Offers continuous commitment to meet rigorous compliance demands (i.e. FedRAMP, CJIS, and HIPAA) of a government-only cloud.
	Provides rich infrastructure, storage, and identity management capabilities delivered through cloud, on-premises, and hybrid solutions.
	Delivers integrated, familiar experiences with Office 365 for Government in the cloud.

22 | Commitment to Government Compliance Standards

Microsoft offers industry leadership through its commitment to certifications.

FedRAMP¹



ECSB²



CJIS



HIPAA



¹Microsoft Azure (commercial service) has FedRAMP ATO for IaaS, PaaS

²Microsoft Azure (commercial service) ECSB application submitted

23 | OpenCities Software-as-a-Service

Delivered as a population based cloud solution, your \$29,000 annual investment includes:



50+ Local Gov Functions

Every module you need
included as standard



OpenForms Biz Edition

Transform static processes
into online services



Enterprise Hosting

In the worlds most trusted
Cloud, Microsoft AzureGov



Evolving UX/CX

Continuous front-end
& design enhancements



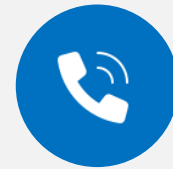
ADA Compliance

Guaranteed WCAG 2.1 AA
functional compliance



Feature Upgrades

x4 annual back-end feature &
functionality upgrades



24/7 Helpdesk

Unlimited telephone for P1
& online support as per SLA



Bi-Annual Checkup

Continuous site improvements
& free training

24 | Support experience



Severity Level	Resolution Process	Resolution Target
PRIORITY 1 - DOWNTIME (your public facing website is down)	<ul style="list-style-type: none">Reportable 24x7x365 via Priority 1 Telephone numberAcknowledgement and assignment of problem for resolution within 1 hour	Within four hours
PRIORITY 2 – URGENT (some publishing functionality fails to work as intended and no workarounds are available)	<ul style="list-style-type: none">Reportable 24x7x365 via Online HelpDesk, or by telephone during business hours (7 am to 6 PM, Pacific time)Acknowledgement and assignment of problem for resolution within 1 business day	Provide workaround or release a Version Update to fix problem by close of next business day
PRIORITY 3 – HIGH (some publishing functionality is not working as intended, but workaround is available)	<ul style="list-style-type: none">Reportable 24x7x365 via Online HelpDesk.Acknowledgement and assignment of problem for resolution within 1 business day	As soon as possible within normal development (scheduled or next version update)
PRIORITY 4 – NORMAL (some functionality is not working as desired)	<ul style="list-style-type: none">Reportable 24x7x365 via Online HelpDesk.Acknowledgement and assignment of problem for resolution within 3 business days	Scheduled or next version update

25 | Project Management

- Projects managed via Asana
- Single view of entire project lifecycle
- Email notifications keep everyone on track
- Dedicated project manager across entire project lifecycle

The screenshot displays the Asana project management interface for the 'City of Onkaparinga' project. The main view is a list of tasks under the heading 'Phase I: Discovery and Governance:'. The tasks are:

- ✓ Create Asana template for city
- ✓ Send Project Outline
- ✓ Pre Kick-Off Meeting (call 1)
- ✓ City shares Google Analytics access
- ✓ OC creates Dashboard, shares link with city
- ✓ City shares design elements (logos, photos, style guides)
- ✓ Core Team Kick-Off Meeting (onsite)
- ✓ City of Onkaparinga prelive site / server configuration
- ✓ Beta Content Inventory, Analytics Investigation
- ✓ Complete First Iteration of Digital Services Inventory (DOC)
- ✓ Design Values & Creative Direction Workshop
- ✓ Access to Customer Extranet for Core Team
- ✓ Content Strategy (DOC)
- ✓ Governance Strategy Workshop (DOC)

Below this list is 'Phase II: Configuration and Design:' with tasks:

- ✓ Delivery of homepage direction based on creative brief
- ✓ Collect and Synthesize home page design feedback from Core Team, Steering Committee, and Leadership
- ✓ Delivery of second round of homepage design
- ✓ Delivery of finalized homepage direction (DOC)
- ✓ City of Onkaparinga Theme updates

An expanded task view for 'Pre Kick-Off Meeting (call 1)' is shown on the right. It includes:

- Status: Completed
- Assigned To: Roger Hicks
- Due Date: (calendar icon)
- Purpose: Meet the core team. Align on implementation plan.
- Driver: OC
- Tier: ALL
- Project context: City of Onkaparinga - Phase I: Discovery and Governance...
- Task list:
 - ✓ Confirm timelines for the project
 - ✓ Schedule training session dates
 - ✓ Walk through process for site set up, design and content migration, and hand-offs to 3rd party applications if applicable
 - ✓ Determine key site elements necessary for configuration
- History: Roger Hicks duplicated task from Pre Kick-Off Meeting (call 1) (DOC 1.2). Nov 5, 2018
- Comment field: Write a comment...



Kick-off & Visual Design



Training & Content Migration



Digital Services, Launch & Iterate



Kick-off, Research and Discovery

OC meets with the core team to provide the structure for managing the project, collecting existing data and engaging in discovery for site

Design Values Exercise

OC leads a participatory design charrette with City stakeholders to identify needs for the new site's visual design system

Review 1st Design Concept

OC presents first design concept to core team. Shares web survey for feedback from core team and stakeholders. .

Review 2nd Design Concept

OC delivers second concept homepage design. Core team reviews and shares feedback

Finalize Design Concept

OC shares finalized homepage design and style guide.

Implement Design

OC implements the agreed upon design as the new skin of the City's alpha site.



3 → What about the design made you choose that number?

4 → What's your general feedback on the design?

Remember, the goal is to create a website for our public users. Where possible, frame in the phrase "website user need to..."



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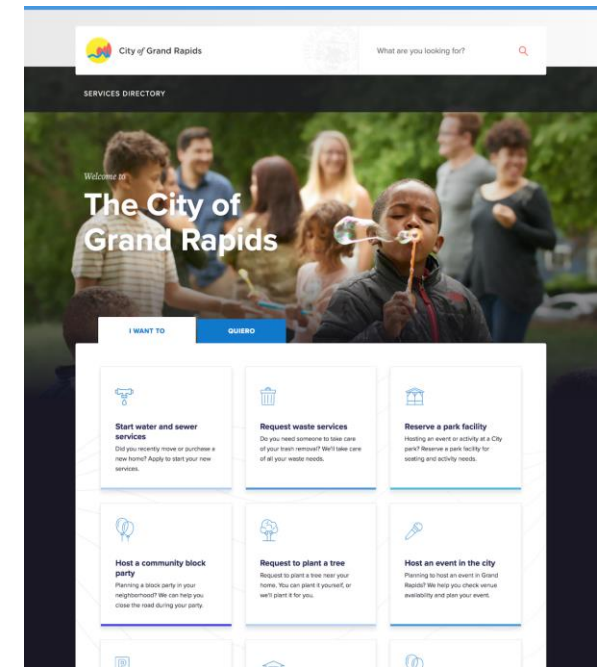
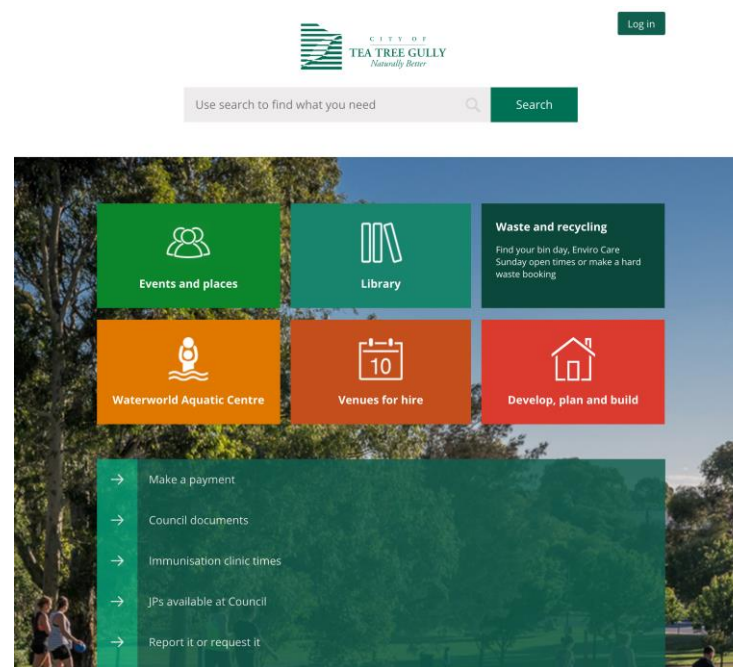
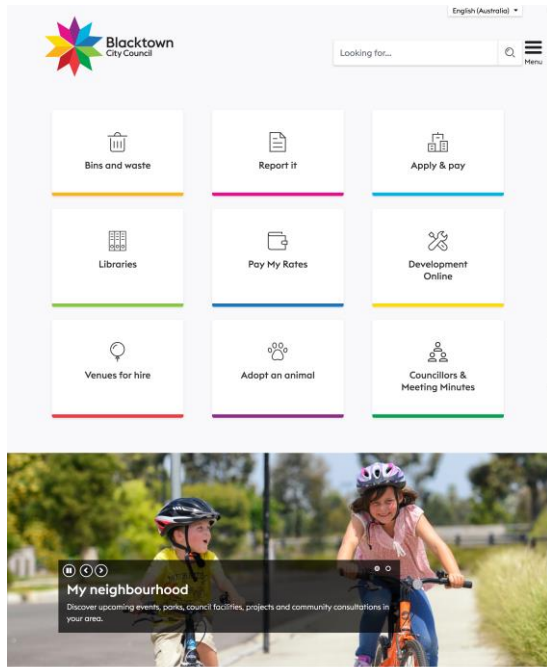
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Pages	Pageviews	Unique Pageviews	Entrances	Entrance %	Avg. Time on Page	% Exit	Bounce Rate	Notes
grcity.us/public-services/Street-Maintenance/Pages/FAQ.aspx	279	3,545,711	2,771,894	1,632,583	46.04%	0:01:37	44.95%	52.54%
grcity.us/treasury/treasurers-office/Pages/Parking-Violations-Schedule-of-Fines.aspx	5,158	4,567	2,911	56.44%	0:02:40	58.98%	69.12%	
grcity.us/police-department/Pages/Chief-of-Police.aspx	4,960	4,036	882	17.78%	0:01:31	34.48%	50.68%	
grcity.us/parks/Pages/Adult-Fitness.aspx	4,942	3,773	958	19.38%	0:00:49	24.99%	57.93%	
grcity.us/city-clerk/Pages/City Commission Agenda.aspx	4,888	4,111	2,454	50.20%	0:02:07	65.57%	78.65%	
grcity.us/treasury/treasurers-office/pages/property-tax-estimator.aspx	4,862	2,891	952	19.58%	0:01:47	28.40%	33.93%	
grcity.us/police-department/Pages/Deputy-Chiefs-of-Police0503-2580.aspx	4,822	4,294	3,323	88.91%	0:02:30	62.53%	63.98%	
grcity.us/community-development/Code-Compliance-Division/Pages/Contact-Information	4,797	3,724	293	6.11%	0:00:53	19.70%	66.21%	
grcity.us/public-services/Recycling-and-Refuse/Pages/How-to-Recycle.aspx	4,630	3,815	967	20.89%	0:02:01	47.73%	70.22%	
grcity.us/treasury/Income-Tax/Pages/EP-and-CF-Lookup.aspx	4,617	4,047	1,449	31.38%	0:01:42	50.90%	83.78%	
grcity.us/city-clerk/Pages/Election-Workers0511-6036.aspx	4,600	3,750	1,110	24.13%	0:01:32	34.85%	53.60%	
grcity.us/design-and-development-services/Development-Center/Pages/The-Business-G	4,570	3,230	2,454	53.70%	0:02:40	62.87%	71.19%	
grcity.us/treasury/treasurers-office/pages/search-pay-water-statement.aspx	4,562	3,945	981	21.50%	0:01:18	29.72%	67.89%	
grcity.us/design-and-development-services/Development-Center/Pages/Permit-and-Inspe	4,483	3,428	2,351	52.44%	0:02:12	52.56%	60.76%	
grcity.us/fire-department/Pages/Fire Stations and Apparatus/Fire-Stations.aspx	4,412	3,461	1,245	28.22%	0:01:19	33.45%	55.34%	
grcity.us/fire-department/Pages/Contact-Us.aspx	4,310	2,235	265	6.15%	0:00:25	6.77%	28.30%	
grcity.us/community-development/Code-Compliance-Division/Pages/Frequently-Asked-Q	4,252	3,325	983	23.12%	0:01:45	46.35%	63.56%	
grcity.us/police-department/Pages/Department-Forms.aspx	4,200	3,492	957	22.79%	0:01:26	28.83%	53.71%	
grcity.us/fiscal-services/Purchasing-Department/Pages/Supplier-Registration-Instructions	4,133	3,317	148	3.58%	0:00:43	17.11%	64.19%	
grcity.us/fire-department/Pages/Fire-Codes-and-Ordinances.aspx	4,029	2,544	1,382	34.30%	0:03:26	47.65%	57.02%	
grcity.us/design-and-development-services/Development-Center/Pages/Building-Permit-	4,006	3,475	2,438	60.86%	0:02:49	65.15%	70.92%	
grcity.us/enterprise-services/Environment-Services/Pages/default.aspx	3,999	3,455	2,042	51.06%	0:02:27	58.79%	77.03%	
grcity.us/fire-department/Pages/Fire-Academy.aspx	3,979	2,878	1,317	33.10%	0:01:22	29.81%	43.43%	
grcity.us/city-clerk/Pages/Passports.aspx	3,933	3,105	1,243	31.80%	0:01:44	36.99%	51.33%	
grcity.us/community-development/Pages/default.aspx	3,892	3,082	2,713	69.71%	0:03:08	71.30%	75.89%	
grcity.us/enterprise-services/Parking-Services/Pages/Parking-Meter-Map.aspx	3,786	2,978	1,296	34.41%	0:00:58	23.71%	32.33%	
grcity.us/community-development/Code-Compliance-Division/Pages/Specific-Code-Ref	3,756	2,995	1,178	31.31%	0:02:13	58.85%	72.26%	
grcity.us/treasury/treasurers-office/Pages/Property_Taxes_FAQs.aspx	3,736	2,898	786	21.04%	0:02:29	35.87%	51.02%	
grcity.us/design-and-development-services/Planning-Department/Pages/Contact-Info	3,702	3,141	725	19.58%	0:01:49	41.79%	66.21%	
grcity.us/city-attorney/Pages/default.aspx	3,699	3,109	831	22.47%	0:02:19	53.31%	72.56%	
grcity.us/engineering-department/Pages/Bid-Tabulations-2016.aspx	3,635	2,822	2,048	56.34%	0:01:48	52.10%	63.67%	
	3,623	2,817	709	19.57%	0:03:08	61.11%	77.43%	

Start Content Inventory

OC conducts an audit of current content tied to analytics data. The result is a full picture of current content and performance.

Content Mapping & Prioritization

Engage with departments to prioritize current content and identify gaps. Understand what content needs to be rewritten by the city or simply imported as is.

Content Migration

We start by migrating all structured content onto OC templates (Parks, Venues, News, Events) and then migrate the remaining pages. No content is written by OC.

Governance Strategy Workshop

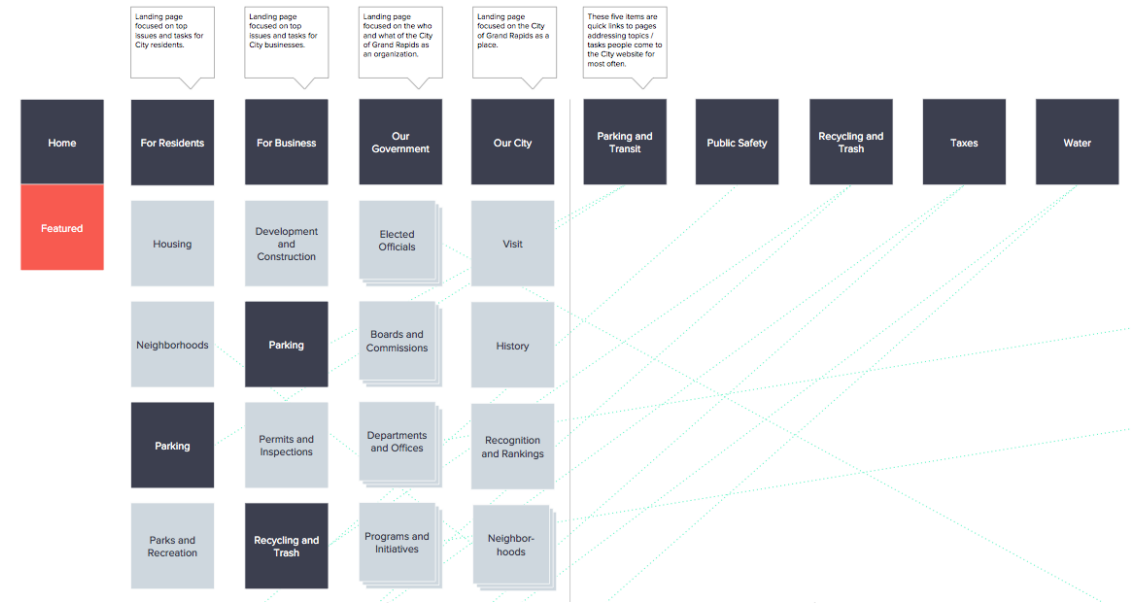
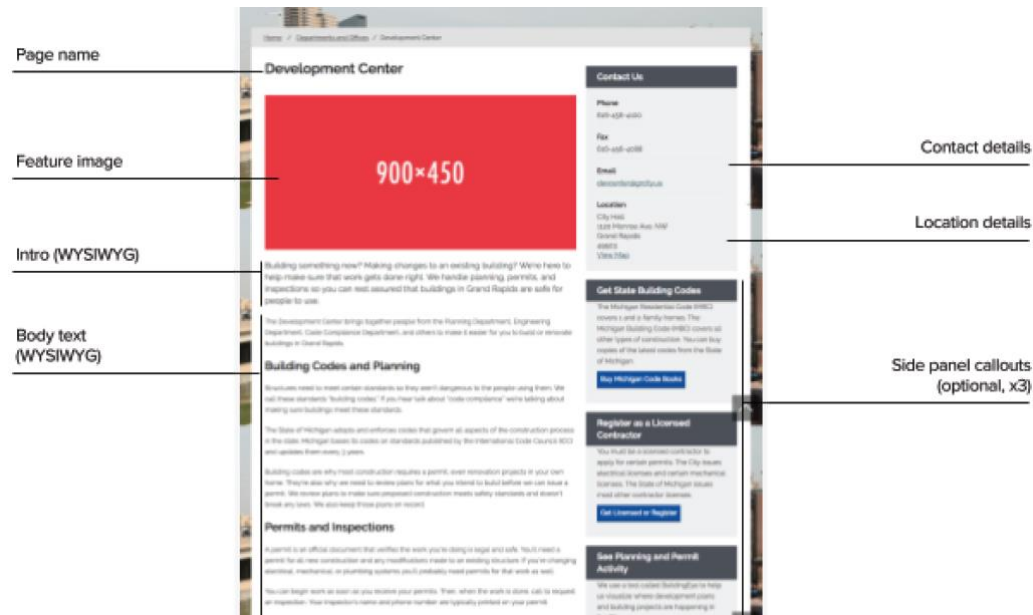
Working with content priorities and templates, the City works with our project manager to finalize navigation and publishing workflows.

Site Manager Training

OC delivers 2 hour training on site management tools and modules, as well as the OC Help Center.

Content Publisher Training

OC delivers 2 hour training on content creation and maintenance for site contributors



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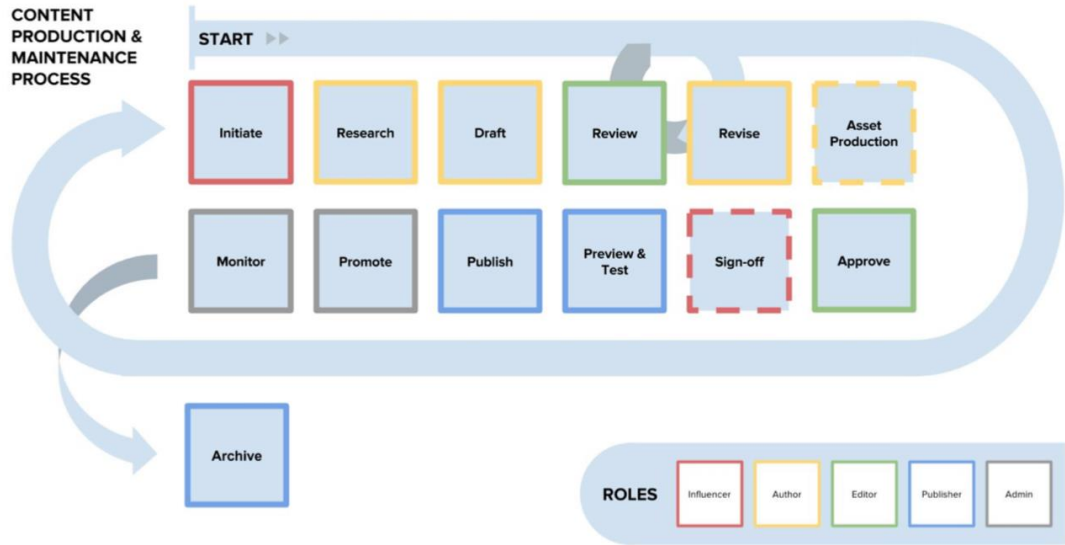
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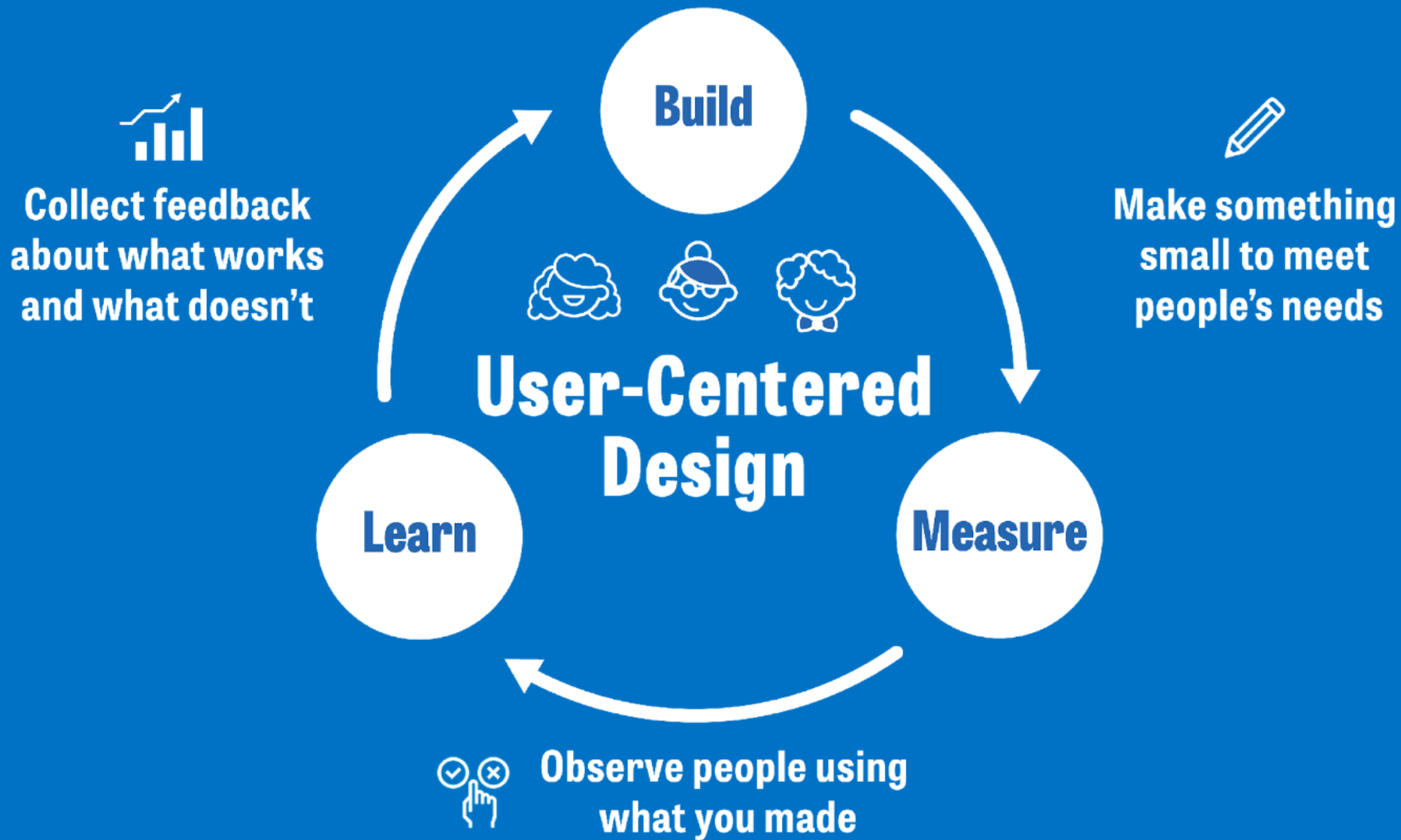
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Digital Services Academy

Analyze & Prioritize digital services based on data, resident and/or City need.

Cultivate a safe space for experimentation with key internal stakeholders

Journey Map the current C2G interaction, capture challenges & solutions.

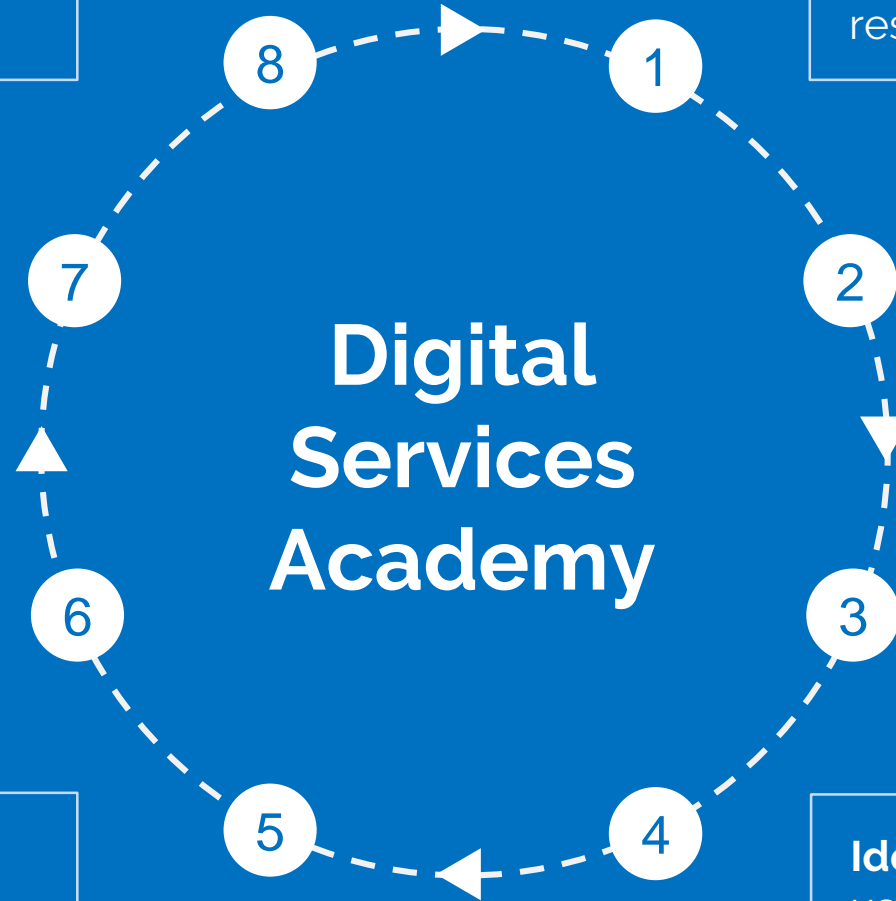
Identify user needs and a user story.

Iterate. Capture feedback and refine.

User Test with your peers, and with real members of the community. Record feedback.

Draft clear, concise content, and prototype pages to better fit the user needs.

Review usability and effectiveness, then **redesign the transaction.**



26 | Proposed Schedule

Proposed implementation plan and steps	June 2019	July 2019	Aug –October 2019
Contract finalization and signature	OC & Palo Alto		
PHASE 1:			
Project Kick-off Meeting	OC & Palo Alto		
Research and Data collection	OC & Palo Alto		
Configuration	OC		
PHASE 2:			
IA work			
Design Rounds and Finalization (2)	OC & Client		
PHASE 3:			
Content Publisher & Site Manager Training	OC & Client	OC & Client	
Access to Customer Extranet/Support Portal		OC & Client	
PHASE 4:			
Content Migration & Creation		OC & Client	OC & Client
PHASE 5:			
Launch, User Testing, Iteration		OC & Client	OC & Client

*Specific dates finalized in contract step

27 | Cost Breakdown

One Time Setup Fee *(see Appendix E)*

- **Task 1** Onsite visits for project initiation, design, governance & workshop, project management - \$25,000
- **Task 2** Production of visual design for new website - \$40,000
- **Task 3** Content / Digital service testing with Palo Alto residents - \$5,000
- **Task 4** Comprehensive site publisher & administrator training - \$5,000
- **Task 5** Additional modules (content migration & Digital Services Academy) are available - \$50,000

\$125,000 once-off setup fee

Annual Subscription Fee

- OpenCities technology
- OpenForms Biz edition
- Enterprise Hosting (AzureGov)
- x4 Annual Upgrades
- ADA Compliance
- 24/7 Phone support
- Online Helpdesk
- Bi-Annual checkups

\$29,000 per annum

28 | Support Costs

Delivered as a population based cloud solution, your \$29,000 annual investment includes:



50+ Local Gov Functions

Every module you need
included as standard



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Transform static processes
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Enterprise Hosting

In the worlds most trusted
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Evolving UX/CX

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24/7 Helpdesk

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Bi-Annual Checkup

Continuous site improvements
& free training

29. Q&A

United States

1885 Mission Street,
San Francisco CA 94104
Tel: +1 877 466 7756

Australia & New Zealand

Level 8, 50 Market Street,
Melbourne VIC 3000
Tel: +61 3 9913 0020

